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ANFFE is a non-profit professional organization, established in 1977, which includes the main fertilizer manufacturers with representation in the Spanish territory. Its main activities are:

- ▶ Elaboration of the national fertilizer statistics and studies related to the sector, fertilizer demand, market evolution, nutrient efficiency, etc.
- ▶ Enhancing the production of fertilizers with criteria of efficiency, quality, safety and respect for the environment.
- ▶ Promotion of a rational application of fertilizers, optimizing crop yields and guaranteeing environmental sustainability.
- ▶ Cooperation with other national and international organizations on issues of common sectorial interest.
- ▶ Representation of its members before third parties, acting on behalf of their interests.

ANFFE is a member of the International Fertilizer Association (IFA) and Fertilizers Europe (FE), participating actively in both organizations. In addition, ANFFE holds the Secretariat of the Standardization Technical Committee UNE CTN-142 "Fertilizers, soil improvers and growing media."

ANFFE is a cooperating entity of the Spanish Ministry of Industry, Trade and Tourism, as an Exporters Association.

FERTILIZERS AND FUTURE CHALLENGES

- ▶ In the year 2050 we will be 9.7 billion people. Agricultural production will have to be increased by 70%.

Mineral fertilization:

- ▶ Allows feeding half of the world's population today.
- ▶ Contributes to the reduction of climate change, due to its positive balance of CO₂ and energy because of the increase in agricultural production.
- ▶ The European fertilizer industry is one of the most efficient and least polluting of the world.

FERTILIZER SECTOR IN SPAIN

The Spanish fertilizer market is the fourth in importance in Europe. ANFFE companies produce, as a whole, the full range of products demanded by today's agriculture. They have 19 production plants in our territory.

Currently, the Spanish fertilizer industry is attaining important achievements in innovation. Exports in recent years are over 2 million tons of fertilizers and go to more than 50 countries, which gives an indication of the quality of the products and of the good management carried out by the companies.

Production capacities (thousands of tons of product)

Ammonia	600	<div style="width: 60%;"></div>
Nitric acid	650	<div style="width: 65%;"></div>
Ammonium sulphate	600	<div style="width: 60%;"></div>
Ammonium nitrates (includes NSA and NMg)	1,160	<div style="width: 116%;"></div>
Urea	385	<div style="width: 38.5%;"></div>
Nitrogen solutions	160	<div style="width: 16%;"></div>
Phosphate fertilizers	600	<div style="width: 60%;"></div>
Potassium chloride	1,250	<div style="width: 125%;"></div>
Complex fertilizers	1,900	<div style="width: 190%;"></div>
Other nitrogen fertilizers	120	<div style="width: 12%;"></div>
TOTAL		7,325

19 production plants

Location of factories in Spain

- Ammonium sulphate
- Ammonium Nitrosulphate
- Ammonium nitrates
- Urea
- UAN
- ★ Other Nitrogen fertilizers
- Superphosphates
- Potassium chloride
- ▲ Complex Fertilizers
- Special Fertilizers



2020 sector information

Sectoral macro-figures

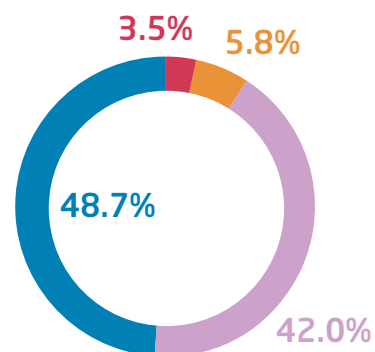
Turnover	2,210 million euros
Production *	5.4 million t product
Agricultural consumption	5.1 million t product
Import (agricultural product)	3.2 million t product
Export	2.1 million t product
Direct employment	2,800

* includes ammonia and nitric acid.

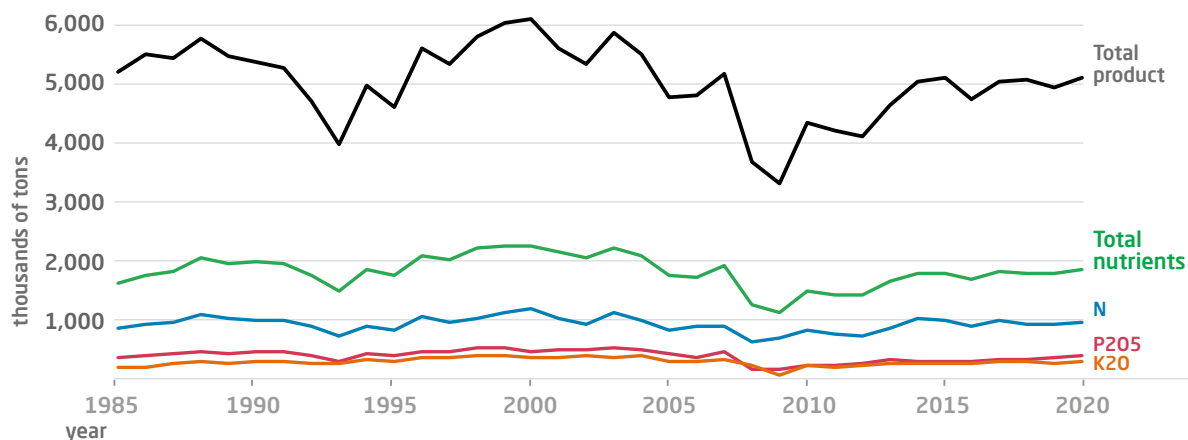
Market structure

(thousands tons of product)

● Straight nitrogen fertilizers	2,495
Ammonium sulphate and ammonium nitrosulphate	421
Ammonium nitrates	729
Urea	695
Others	650
● Straight phosphorus fertilizers	180
● Straight potassium fertilizers	295
Potassium chloride	246
Potassium sulphate	49
● Complex fertilizers	2,155
Total	5,125



Evolution of fertilizer consumption in Spain



Members of ANFFE

ANFFE is made up of 14 companies. It integrates national manufacturers of inorganic fertilizers and foreign producers with representation in the Spanish territory.



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